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Litigation Counsel for the Official  
Unsecured Creditors' Committee

**IN THE UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X		
In re:	:	(Chapter 11)
	:	
BAYOU GROUP, LLC, et al.	:	Case No. 06-22306 (ASH)
	:	
Debtors,	:	Jointly Administered
	:	
-----X		
DIANA G. ADAMS, ACTING UNITED STATES	:	
TRUSTEE,	:	06 Civ. 06837 (CM)
	:	
Appellant,	:	
	:	
v.	:	
JEFF MARWIL, RECEIVER and OFFICIAL	:	
COMMITTEE OF UNSECURED CREDITORS,	:	
	:	
Appellees.	:	
-----X		

**NOTICE OF SUBSTITUTION OF  
KIRKPATRICK & LOCKHART PRESTON GATES ELLIS LLP  
AS COUNSEL FOR OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

TO: **The Clerk of the Court**

AND TO: All Parties of Record

Please take notice that, effective January 1, 2007, the law firms of Preston Gates Ellis & Rouvelas Meeds LLP and of Kirkpatrick & Lockhart Nicholson Graham LLP have combined and amalgamated their practices as Kirkpatrick & Lockhart Preston Gates Ellis LLP. Accordingly, Kirkpatrick & Lockhart Preston Gates Ellis LLP hereby substitutes for Preston Gates Ellis & Rouvelas Meeds LLP as counsel for Official Unsecured Creditors' Committee of Bayou Group, LLC. Except as to the foregoing, there is no change in the address or in the attorney(s) assigned to handle the matter.

Dated: January 9, 2007

KIRKPATRICK & LOCKHART  
PRESTON GATES ELLIS LLP

By: s/ Philip M. Guess  
Philip M. Guess (*Pro Hac Vice*)  
Richard A. Kirby  
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Litigation Counsel to the Official Unsecured  
Creditors' Committee of Bayou Group, LLC

**CERTIFICATE OF SERVICE**

I, PHILIP M. GUESS, hereby certify that I am not a party to this action, am over 18 years of age and reside in King County, Washington. On the 18<sup>th</sup> day of December, 2006, I caused a true and correct copy of the foregoing Notice to be served by mail upon the following:

Office of U.S. Trustee for the  
Southern District of New York  
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Unsecured Creditors' Committee

/s/ Philip M. Guess  
Philip M. Guess, *pro hac vice*

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